

The following lender document examples are not all-inclusive. They are only meant to be used as a guide. Be sure to read all instructions elsewhere in the application process regarding proper lender documentation.

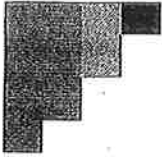
# NAVIENT

## College Loan Division

APPLICATION WILL BE **REJECTED** BECAUSE  
(see items marked with an "X"):

<input type="checkbox"/>	Name of lender is missing
<input checked="" type="checkbox"/>	Name of borrower is missing
<input checked="" type="checkbox"/>	Original loan amount is missing
<input checked="" type="checkbox"/>	It does not have a current date on it
<input checked="" type="checkbox"/>	Date of original loan is missing

DATE	TRANSACTION TYPE	INTEREST	PRINCIPAL	AMOUNT	BALANCE
6/15/2020	Payment	\$71.50	\$125.00	\$196.50	\$17,575.00
5/15/2020	Payment	\$76.50	\$120.00	\$196.50	\$17,695.00
4/15/2020	Payment	\$81.50	\$115.00	\$196.50	\$17,810.00
3/15/2020	Payment	\$86.50	\$110.00	\$196.50	\$17,920.00
2/15/2020	Payment	\$91.50	\$105.00	\$196.50	\$18,025.00
1/15/2020	Payment	\$96.50	\$100.00	\$196.50	\$18,125.00
12/15/2019	Payment	\$101.50	\$95.00	\$196.50	\$18,220.00
11/15/2019	Payment	\$111.50	\$85.00	\$196.50	\$18,305.00
10/15/2019	Payment	\$121.50	\$75.00	\$196.50	\$18,380.00
9/15/2019	Payment	\$131.50	\$65.00	\$196.50	\$18,445.00
8/15/2019	Payment	\$141.50	\$55.00	\$196.50	\$18,500.00



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## LOAN DETAILS

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## MAIN CONTENT

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### DIRECT UNSUB STAFFORD LOAN 5/16/2015

LOAN STATUS – In school

#### DISBURSEMENT INFORMATION

Disbursement date: 5/16/2015

Owner: US Dept of Education

Guarantor: Federal

#### LOAN BALANCE

Original balance: \$35,200

Unpaid interest: \$178.23

Principal balance: \$28,165

#### PAYMENT INFORMATION

Monthly payment: \$200.00

Expected payoff date: 1/2/2023

**FEDLOAN**  
 US DEPT OF EDUCATION

June 14, 2023

THIS IS A VALID LENDER DOCUMENT BECAUSE  
 IT CONTAINS (see items marked with an "X"):

- Name of lender
- Name of borrower
- Original loan amount
- Current loan balance due
- It is recent
- It specifies that it is a college loan

John Bennett  
 123 Church Street  
 Annapolis, MD 21222

The following is provided pursuant to your request to verify information regarding your loan(s) serviced by FedLoan Servicing:

Sequence / Disbursement Date	Loan Program	Original Loan Amount	Current Principal Balance	Monthly Installment Amount	Repayment Terms	Interest Rate	Account Status
006 08/19/16	DIPLUS	\$17,216.00	\$17,216.00	N/A	N/A	6.310%	DEFERMENT
005 01/15/16	DIPLUS	\$8,798.00	\$8,798.00	N/A	N/A	6.840%	DEFERMENT
004 09/16/13	DLUNST	\$19,096.00	\$19,981.80	\$111.82	312	5.160%	REPAYMENT
003 09/14/12	DLUNST	\$20,500.00	\$23,637.20	\$131.75	134	6.550%	REPAYMENT
002 11/07/11	DLUNST	\$12,500.00	\$15,143.65	\$84.41	134	6.550%	REPAYMENT
001 03/17/10	DLUNST	\$7,739.00	\$8,282.13	\$46.17	133	6.550%	REPAYMENT

File Source:U.S. DEPARTMENT OF EDUCATION, NATIONAL STUDENT LOAN DATA SYSTEM (NSLDS)

File Request Date:2022-09-19

Student First Name: xxxx

Student Middle Initial:

Student Last Name:xxxxxx

Student Street Address 1:xxxxxxx

Student Street Address 2:

Student City:BALTIMORE

Student State Code:MD

Student Country Code:US

Student Zip Code:21225

Student Email Address:xxxxxxxS@

Student Home Phone Country Code:

Student Home Phone Number:410123

Student Home Phone Preferred:N

Student Cell Phone Country Code:

Student Cell Phone Number:410123

Student Cell Phone Preferred:Y

Student Work Phone Country Code:

Student Work Phone Number:4101234567

Student Work Phone Preferred:

Student SULA Maximum Eligibility Period:0

Student SULA Subsidized Usage Period:0

Student SULA Remaining Eligibility Period:0

Student Enrollment Status Code:F

Student Enrollment Status Code Description:FULL TIME

Student Enrollment Status Effective Date:08/21/2019

Undergraduate Subsidized Loan Limit Flag:N

Undergraduate Combined Loan Limit Flag:N

Undergraduate Award Year:2017

Undergraduate Dependency Indicator:I

Undergraduate Aggregate Subsidized Total:\$11,000.00

Undergraduate Aggregate Unsubsidized Total:\$11,000.00

Undergraduate Aggregate Combined Total:\$22,000.00

Graduate Subsidized Loan Limit Flag:N

Graduate Combined Loan Limit Flag:N

Graduate Award Year:

Graduate Dependency Indicator:I

Graduate Aggregate Subsidized Total:\$0.00

Graduate Aggregate Unsubsidized Total:\$0.00

Graduate Aggregate Combined Total:\$0.00

Aggregate Subsidized Total (Undergraduate and Graduate):\$11,000.00

Aggregate Unsubsidized Total (Undergraduate and Graduate):\$11,000.00

Aggregate Combined Total (Undergraduate and Graduate):\$22,000.00

Student Total All Loans Outstanding Principal:\$11,142.00

Student Total All Loans Outstanding Interest:\$1677.00

Student Pell Lifetime Eligibility Used:225.011%

Student Iraq and Afghanistan Service Lifetime Eligibility Used:0.000%

Student Total All Grants:\$15,897.00

Type Code:D0

"List Format" is unacceptable  
lender document.

File Source: COLLEGE LENDER ENTERPRISE, NATIONAL STUDENT LOAN  
File Request Date: 2022-07-15  
Student First Name: FRED  
Student Middle Initial: Y  
Student Last Name: FLINTSTONE  
Student Street Address 1: 1313 MOCKINGBIRD LANE  
Student Street Address 2:  
Student City: BALTIMORE  
Student State Code: MD  
Student Country Code: US  
Student Zip Code: 20123  
Student Email Address: ABC123@GMAIL.COM  
Student Home Phone Country Code: 1  
Student Home Phone Number: 2025559999  
Student Home Phone Preferred: No  
Student Cell Phone Country Code: 1  
Student Work Phone Number: 2025558888  
Student Work Phone Preferred: No  
Student Enrollment Status: GRADUATED  
Student Enrollment Status Effective Date: 12/20/2009  
Student Total All Loans Outstanding Principal: \$76,111  
Student Total All Loans Outstanding Interest: \$755  
Student Pell Lifetime Eligibility Used: 63%  
Student Iraq and Afghanistan Service Lifetime Eligibility Used: 0.000%

THIS NEEDS TO BE ON LENDER'S LOGO/LETTERHEAD

# Direct Loans

William D. Ford Federal Direct Loan Program

U.S. Department of Education  
P.O. Box 9003  
Niagara Falls, NY 14302-9003

## Disclosure Statement William D. Ford Federal Direct Loan Program

Direct Subsidized Loan  
Direct Unsubsidized Loan

### Borrower Information

1. Name and Address

3. Area Code/Telephone Number

2. Date of Disclosure Statement

08/01/2017

### School Information

4. School Name and Address

GEORGE MASON UNIVERSITY

5. School Code/Branch

### Loan Information

6. Loan Identification Number(s)

7. Loan Period(s)

08/28/2017 – 05/16/2018

08/28/2017 – 05/16/2018

8. Loan Fee %

9. Subsidized Eligibility Type

Undergraduate

10. Subsidized Usage

11. Total Subsidized Usage 12. Remaining Subsidized Eligibility

The information provided is anticipated—based on loans that your school plans to disburse to you—and is subject to change based on your future enrollment and borrowing practices.

13. Information about the loan(s) that your school plans to disburse (pay out) follows. This information is explained in detail on the back. The actual disbursement dates and amounts may be different than the dates and amounts shown below. The school and your servicer will notify you of the actual disbursement dates and amounts.

Direct Subsidized Loan	Gross Loan Amount	–	Loan Fee Amount	+	Interest Rebate Amount	=	Net Loan Amount
	\$3,500.00		\$36.00		\$0.00		\$3,464.00

Your school plans to disburse the Net Loan Amount as follows:

Date	Net Disbursement Amount	Date	Net Disbursement Amount
08/18/2017	\$ 1,732.00		
01/12/2018	\$ 1,732.00		

Direct Unsubsidized Loan	Gross Loan Amount	–	Loan Fee Amount	+	Interest Rebate Amount	=	Net Loan Amount
	\$2,000.00		\$20.00		\$0.00		\$1,980.00

Your school plans to disburse the Net Loan Amount as follows:

Date	Net Disbursement Amount	Date	Net Disbursement Amount
08/18/2017	\$ 990.00		
01/12/2018	\$ 990.00		

If there are further disbursements to be made on the loan(s) the school will inform you.

Direct Loans documents lack current date and current balance due.

Dashboard • Aid Summary • Loan Details



STUDENT AID TIP

Want to opt out of deferment or forbearance? [Consider income-driven repayment.](#)

LOAN TYPE

Direct Unsubsidized

University of Maryland, Baltimore  
OPE ID  
00210400



LOAN PERIOD

07/08/2019 -  
05/14/2020

REAFFIRMATION DATE

N/A

LOAN STATUS

Forbearance

PSLF CUMULATIVE MATCH MONTHS

N/A

[View loan status history.](#)

INTEREST

\$34,000

Principal

\$922

Interest

Loan ID

**"Big Blue Ring" document lacks current date, borrower's name, etc.**

Repayment Details

REPAYMENT PROGRESS

\$0 Paid Off (0%)

Amount Remaining \$34,922

NEXT PAYMENT DUE DATE

01/30/2023

[Lower my payment](#)

LAST PAYMENT MADE ON

N/A

ENTERED REPAYMENT

11/15/2020

REPAYMENT PLAN

Standard Repayment Plan

[Explore different repayment options](#)

IDR ANNIVERSARY DATE

N/A

Disbursements

Disbursement Date

01/02/2020

Amount

\$17,000

Contact Your Servicer

DEPT OF ED/AIDVANTAGE

[aidvantage.com](http://aidvantage.com)



CORRECTED (if checked)

RECIPIENT'S/LENDER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number

OMB No. 1545-1576

2022

Form 1098-E

# Student Loan Interest Statement

RECIPIENT'S TIN

BORROWER'S

1 Student loan interest received by lender

Copy B

For Borrower

BORROWER'S name

Street address (including apt. no.)

City or town, state or province, country, and ZIP or foreign postal code

Account number (see instructions)

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for student loan interest.

Is loan origination or loans made before

Department of the Treasury - Internal Revenue Service

Form 1098-E

**THIS IS NOT A VALID LENDER DOCUMENT**

↓  
**1098-E**